

CROP CONDITION & DEVELOPMENT STAGES

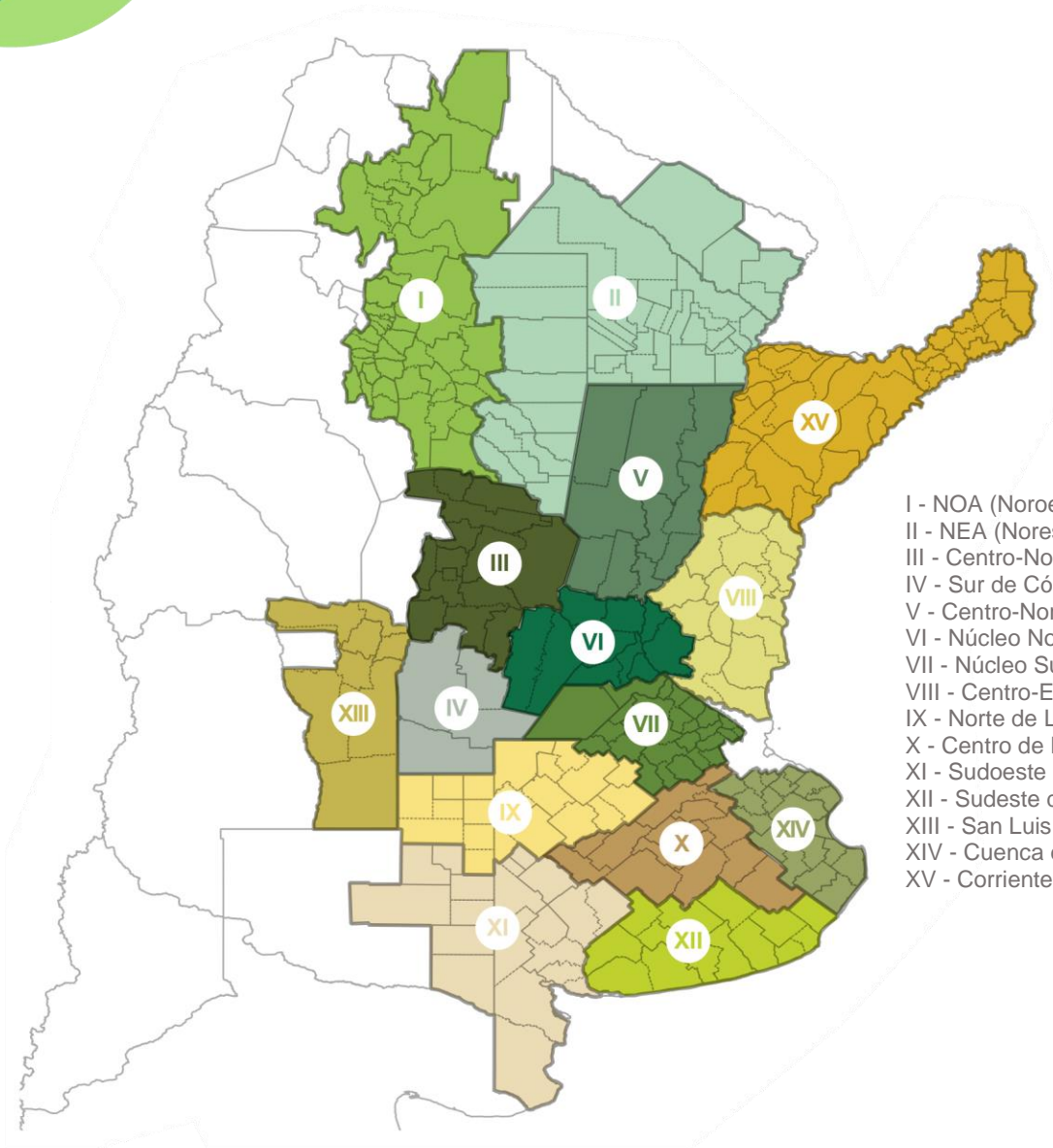
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BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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- II - NEA (Noreste Argentino)
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- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
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CROP CONDITION & DEVELOPMENT STAGES

Findings of the survey conducted through October, 30 2019. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

Corn

Season 2019/2020

Early Corn Planted: as of October 30, 2019

Regions	October 31, 2018 %	October 23, 2019 %	October 30, 2019 %	2013/2018 Average %
I NWA	-	-	-	-
II NEA	-	-	-	-
III NCnt Cba	100,0	75,0	93,0	100,0
IV S Cba	100,0	68,0	95,0	100,0
V NCnt SFe	100,0	100,0	100,0	100,0
VI North Belt	100,0	96,0	98,0	100,0
VII South Belt	100,0	91,0	98,0	100,0
VIII ECnt ER	100,0	100,0	100,0	100,0
IX N LP-W BA	100,0	68,0	90,0	99,0
X Cnt BA	88,0	55,0	80,0	93,6
XI SW BA-S LP	85,0	15,0	25,0	71,4
XII SE BA	60,0	19,0	35,0	56,6
XIII SL	100,0	68,0	90,0	83,4
XIV Cuenca Sal	95,0	51,0	75,0	87,0
XV Others	100,0	12,0	15,0	100,0
National	65,0	56,5	65,6	75,0

Early Corn Condition: as of October 30, 2019

Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
I NWA	-	-	-	-	-
II NEA	-	-	-	-	-
III NCnt Cba	-	4,0	52,0	43,0	1,0
IV S Cba	-	4,0	62,0	34,0	-
V NCnt SFe	-	-	36,0	54,0	10,0
VI North Belt	-	4,0	45,0	39,0	12,0
VII South Belt	-	3,0	46,0	44,0	7,0
VIII ECnt ER	-	-	39,0	50,0	11,0
IX N LP-W BA	-	14,0	63,0	23,0	-
X Cnt BA	-	3,0	60,0	37,0	-
XI SW BA-S LP	-	17,0	63,0	20,0	-
XII SE BA	-	10,0	62,0	27,0	1,0
XIII SL	-	17,0	54,0	29,0	-
XIV Cuenca Sal	-	11,0	62,0	27,0	-
XV Others	-	7,0	69,0	24,0	-
National	-	5,5	51,0	37,9	5,6
Nat.Oct 31, 2018	1,8	16,2	48,5	29,5	4,0

CROP CONDITION & DEVELOPMENT STAGES

Early Corn Moisture Condition: as of October 30, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NWA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	NCnt Cba	2,0	34,0	49,0	15,0	-
IV	S Cba	-	41,0	49,0	10,0	-
V	NCnt SFe	-	3,0	53,0	44,0	-
VI	North Belt	-	2,0	66,0	32,0	-
VII	South Belt	-	18,0	52,0	27,0	3,0
VIII	ECnt ER	-	-	43,0	49,0	8,0
IX	N LP-W BA	6,0	41,0	35,0	17,0	1,0
X	Cnt BA	3,0	34,0	43,0	20,0	-
XI	SW BA-S LP	7,0	48,0	42,0	3,0	-
XII	SE BA	-	37,0	48,0	15,0	-
XIII	SL	8,0	40,0	45,0	7,0	-
XIV	Cuenca Sal	1,0	35,0	44,0	20,0	-
XV	Others	-	29,0	51,0	20,0	-
National		1,6	21,3	50,5	25,3	1,4
Nat.Oct 31, 2018		0,9	26,6	53,8	13,9	4,8

Early Corn Leaf Development: as of October 30, 2019

Regions		October 31, 2018 %	October 23, 2019 %	October 30, 2019 %	2013/2018 Average %
I	NWA	-	-	-	-
II	NEA	-	-	-	-
III	NCnt Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	NCnt SFe	100,0	88,0	92,0	91,4
VI	North Belt	-	-	-	-
VII	South Belt	-	-	-	-
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	-	-	-	-
X	Cnt BA	-	-	-	-
XI	SW BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		57,3	37,0	50,5	51,0

CROP CONDITION & DEVELOPMENT STAGES

Sunflower

Sunflower Planted: as of October 30, 2019

Regions		October 31, 2018 %	October 23, 2019 %	October 30, 2019 %	2013/2018 Average %
I	NWA	-	-	-	-
II	NEA	100,0	100,0	100,0	100,0
III	NCnt Cba	100,0	100,0	100,0	88,0
IV	S Cba	90,0	20,0	34,0	61,0
V	NCnt SFe	100,0	100,0	100,0	100,0
VI	North Belt	100,0	100,0	100,0	91,0
VII	South Belt	75,0	63,0	79,0	62,0
VIII	ECnt ER	100,0	88,2	100,0	100,0
IX	N LP-W BA	45,0	8,3	29,5	48,0
X	Cnt BA	42,0	9,6	18,3	47,8
XI	SW BA-S LP	30,0	4,0	9,3	28,8
XII	SE BA	40,0	22,4	35,5	35,6
XIII	SL	50,0	6,0	22,0	45,0
XIV	Cuenca Sal	60,0	20,0	37,0	54,0
XV	Others	100,0	100,0	100,0	90,0
National		64,2	43,2	50,9	57,0

Sunflower Condition: as of October 30, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NWA	-	-	-	-	-
II	NEA	-	2,0	44,0	47,0	7,0
III	NCnt Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	NCnt SFe	-	-	39,0	50,0	11,0
VI	North Belt	-	-	-	-	-
VII	South Belt	-	-	-	-	-
VIII	ECnt ER	-	-	-	-	-
IX	N LP-W BA	-	4,0	48,0	48,0	-
X	Cnt BA	-	-	-	-	-
XI	SW BA-S LP	-	7,0	52,0	41,0	-
XII	SE BA	-	-	37,0	56,0	7,0
XIII	SL	-	-	-	-	-
XIV	Cuenca Sal	-	-	40,0	55,0	5,0
XV	Others	-	-	-	-	-
National		-	1,3	42,0	49,6	7,2
Nat.Oct 31, 2018		0,1	4,6	41,1	43,4	10,9

CROP CONDITION & DEVELOPMENT STAGES

Sunflower Moisture Condition: as of October 30, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NWA	-	-	-	-	-
II	NEA	-	4,0	45,0	51,0	-
III	NCnt Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	NCnt SFe	-	-	56,0	44,0	-
VI	North Belt	-	-	-	-	-
VII	South Belt	-	-	-	-	-
VIII	ECnt ER	-	-	-	-	-
IX	N LP-W BA	-	4,0	51,0	45,0	-
X	Cnt BA	-	-	-	-	-
XI	SW BA-S LP	-	17,0	63,0	20,0	-
XII	SE BA	-	-	45,0	51,0	4,0
XIII	SL	-	-	-	-	-
XIV	Cuenca Sal	-	-	39,0	51,0	10,0
XV	Others	-	-	-	-	-
National		-	2,5	48,8	47,3	1,5
Nat.Oct 31, 2018		1,0	21,5	51,6	23,3	2,6

Sunflower Leaf Development: as of October 30, 2019

Regions		October 31, 2018 %	October 23, 2019 %	October 30, 2019 %	2013/2018 Average %
I	NWA	-	-	-	-
II	NEA	100,0	100,0	100,0	100,0
III	NCnt Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	NCnt SFe	100,0	100,0	100,0	100,0
VI	North Belt	-	-	-	-
VII	South Belt	-	-	-	-
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	22,0	-	7,0	19,2
X	Cnt BA	-	-	-	-
XI	SW BA-S LP	12,0	-	1,0	7,2
XII	SE BA	15,0	-	2,0	10,2
XIII	SL	-	-	-	-
XIV	Cuenca Sal	20,0	-	5,0	18,4
XV	Others	-	-	-	-
National		49,4	33,8	36,2	40,7

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Sunflower Flowerbud Stage: as of October 30, 2019

Regions		October 31, 2018 %	October 23, 2019 %	October 30, 2019 %	2013/2018 Average %
I	NWA	-	-	-	-
II	NEA	75,0	40,0	54,0	72,2
III	NCnt Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	NCnt SFe	41,0	23,0	38,0	47,4
VI	North Belt	-	-	-	-
VII	South Belt	-	-	-	-
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	-	-	-	-
X	Cnt BA	-	-	-	-
XI	SW BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		24,1	10,7	15,5	20,3

Sunflower Flowering Stage: as of October 30, 2019

Regions		October 31, 2018 %	October 23, 2019 %	October 30, 2019 %	2013/2018 Average %
I	NWA	-	-	-	-
II	NEA	42,0	11,0	23,0	38,2
III	NCnt Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	NCnt SFe	9,0	-	7,0	11,4
VI	North Belt	-	-	-	-
VII	South Belt	-	-	-	-
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	-	-	-	-
X	Cnt BA	-	-	-	-
XI	SW BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		11,2	2,0	5,2	8,7

CROP CONDITION & DEVELOPMENT STAGES

Wheat

Wheat Condition: as of October 30, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NWA	2,0	16,0	49,0	33,0	-
II	NEA	-	10,0	42,0	48,0	-
III	NCnt Cba	19,0	33,0	31,0	17,0	-
IV	S Cba	25,0	42,0	30,0	3,0	-
V	NCnt SFe	3,0	12,0	44,0	41,0	-
VI	North Belt	6,0	23,0	50,0	21,0	-
VII	South Belt	9,0	26,0	44,0	21,0	-
VIII	ECnt ER	-	-	-	-	-
IX	N LP-W BA	22,0	37,0	29,0	12,0	-
X	Cnt BA	13,0	35,0	45,0	7,0	-
XI	SW BA-S LP	42,0	52,0	6,0	-	-
XII	SE BA	5,0	39,0	41,0	15,0	-
XIII	SL	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		12,8	29,5	37,9	19,8	-
Nat.Oct 31, 2018		4,4	18,1	36,3	32,5	8,7

Wheat Moisture Condition: as of October 30, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NWA	10,0	34,0	49,0	7,0	-
II	NEA	-	11,0	47,0	42,0	-
III	NCnt Cba	9,0	25,0	49,0	17,0	-
IV	S Cba	11,0	28,0	36,0	25,0	-
V	NCnt SFe	-	-	54,0	46,0	-
VI	North Belt	-	13,0	52,0	35,0	-
VII	South Belt	-	-	45,0	48,0	7,0
VIII	ECnt ER	-	-	-	-	-
IX	N LP-W BA	10,0	35,0	43,0	12,0	-
X	Cnt BA	-	24,0	48,0	28,0	-
XI	SW BA-S LP	32,0	41,0	27,0	-	-
XII	SE BA	3,0	24,0	48,0	25,0	-
XIII	SL	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		6,2	19,4	44,3	28,2	1,9
Nat.Oct 31, 2018		5,0	30,2	39,7	20,5	4,6

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Wheat Steam Extension: as of October 30, 2019

Regions		October 31, 2018 %	October 23, 2019 %	October 30, 2019 %	2014/2019 Average %
I	NWA	100,0	100,0	100,0	100,0
II	NEA	100,0	100,0	100,0	100,0
III	NCnt Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	100,0
V	NCnt SFe	100,0	100,0	100,0	100,0
VI	North Belt	100,0	100,0	100,0	100,0
VII	South Belt	100,0	100,0	100,0	99,6
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	100,0	87,0	100,0	98,2
X	Cnt BA	97,0	82,0	100,0	94,8
XI	SW BA-S LP	95,0	76,0	92,0	86,6
XII	SE BA	100,0	74,0	97,0	84,8
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		99,4	93,2	99,0	96,7

Wheat Heading: as of October 30, 2019

Regions		October 31, 2018 %	October 23, 2019 %	October 30, 2019 %	2014/2019 Average %
I	NWA	100,0	100,0	100,0	100,0
II	NEA	100,0	100,0	100,0	100,0
III	NCnt Cba	100,0	84,0	100,0	93,6
IV	S Cba	98,0	60,0	77,0	77,6
V	NCnt SFe	96,0	83,0	95,0	97,4
VI	North Belt	100,0	71,0	87,0	89,8
VII	South Belt	85,0	58,0	78,0	78,6
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	61,0	36,0	49,0	66,2
X	Cnt BA	65,0	32,0	46,0	52,4
XI	SW BA-S LP	54,0	28,0	40,0	49,8
XII	SE BA	57,0	31,0	45,0	47,0
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		84,2	62,4	75,5	77,5

CROP CONDITION & DEVELOPMENT STAGES

Wheat Ripening: as of October 30, 2019

Regions		October 31, 2018 %	October 23, 2019 %	October 30, 2019 %	2014/2019 Average %
I	NWA	100,0	84,0	92,0	87,0
II	NEA	84,0	61,0	78,0	72,4
III	NCnt Cba	46,0	24,0	41,0	45,0
IV	S Cba	35,0	8,0	19,0	26,2
V	NCnt SFe	48,0	35,0	52,0	57,2
VI	North Belt	35,0	11,0	29,0	42,6
VII	South Belt	19,0	2,0	19,0	19,2
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	-	-	-	8,2
X	Cnt BA	-	-	-	1,8
XI	SW BA-S LP	-	-	-	6,6
XII	SE BA	-	-	-	2,2
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		32,3	18,3	28,8	33,1

Wheat Mature: as of October 30, 2019

Regions		October 31, 2018 %	October 23, 2019 %	October 30, 2019 %	2014/2019 Average %
I	NWA	71,0	57,0	72,0	61,2
II	NEA	57,0	34,0	52,0	48,4
III	NCnt Cba	8,0	-	8,0	14,0
IV	S Cba	13,0	-	-	7,2
V	NCnt SFe	22,0	10,0	24,0	25,4
VI	North Belt	-	-	1,0	6,8
VII	South Belt	-	-	-	0,6
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	-	-	-	1,2
X	Cnt BA	-	-	-	-
XI	SW BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		12,6	6,9	11,3	12,6